

Yara International ASA



Consensus estimates 1Q 25

February 18, 2025

Next report - April 25, 2025 (08.00 - CEST)

Average target price

351

BUY 7

Contributors

14

HOLD 3

SELL 4

	Format	Current Quarter (1Q 25)					Current Year (2025)					Current Year + 1 (2026)					Current Year + 2 (2027)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	3,514	3,541	3,953	3,100	13	15,034	14,870	16,723	13,452	14	14,724	14,818	16,021	12,020	14	14,683	15,109	16,298	12,615	12
Operating income/(loss)	MUSD	208	219	291	46	13	1,049	1,069	1,406	730	14	1,118	1,152	1,534	603	14	1,142	1,203	1,573	393	12
EBITDA	MUSD	483	492	573	342	13	2,193	2,211	2,644	1,704	14	2,291	2,396	2,709	1,594	14	2,314	2,420	2,818	1,493	12
Income/(loss) before tax	MUSD	171	187	292	-24	13	891	886	1,261	650	14	969	981	1,357	364	14	986	1,028	1,405	145	12
Net income/(loss)	MUSD	131	144	228	-17	13	678	670	965	507	14	739	742	1,059	260	14	751	777	1,096	103	12
EBITDA ex. SI	MUSD	507	495	573	461	13	2,240	2,263	2,671	1,704	14	2,293	2,396	2,709	1,594	14	2,316	2,420	2,818	1,493	12
EPS	USD	0.51	0.56	0.88	-0.07	13	2.69	2.63	3.79	1.97	14	2.93	2.91	4.15	1.02	14	2.95	3.05	4.27	0.41	12
EPS ex. Currency and SI	USD	0.55	0.56	0.75	0.41	13	2.83	2.83	3.79	1.68	14	2.97	3.16	4.15	1.02	14	3.00	3.24	4.27	0.41	12
DPS	NOK	0	0	0	0	12	14	14	25	5	13	17	18	36	5	13	17	16	36	2	11
DPS	USD	0.00	0.00	0.00	0.00	12	1.22	1.24	2.00	0.45	13	1.48	1.65	3.00	0.45	13	1.51	1.46	3.00	0.20	11

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts while the "Low" figure represents the lowest figure provided by participating analysts.

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The provided figures represent the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided figures.

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