

Yara International ASA



Consensus estimates 4Q 24

January 31, 2025

Next report - February 7, 2025 (08.00 - CET)

Average target price

364

BUY **7**

Contributors

11

HOLD **1**

SELL **3**

	Format	Current Quarter (4Q 24)					Current Year (2024)					Current Year + 1 (2025)					Current Year + 2 (2026)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	3,548	3,510	4,320	3,155	11	14,036	14,008	14,817	13,605	11	15,019	14,989	16,110	13,452	11	14,751	14,941	16,241	12,020	11
Operating income/(loss)	MUSD	239	243	279	158	11	882	909	950	625	11	1,130	1,124	1,391	815	11	1,166	1,198	1,619	603	11
EBITDA	MUSD	523	537	562	449	11	2,053	2,066	2,095	1,978	11	2,298	2,309	2,623	1,900	11	2,354	2,426	2,828	1,691	11
Income/(loss) before tax	MUSD	195	210	248	112	11	649	682	724	382	11	968	966	1,253	628	11	1,017	1,098	1,456	364	11
Net income/(loss)	MUSD	150	161	194	89	11	438	467	513	173	11	741	746	960	490	11	781	837	1,128	260	11
EBITDA ex. SI	MUSD	523	537	562	449	11	2,056	2,070	2,095	1,982	11	2,298	2,309	2,623	1,900	11	2,354	2,426	2,828	1,691	11
EPS	USD	0.58	0.63	0.75	0.35	11	1.81	1.80	2.09	1.54	11	2.91	2.90	3.75	1.91	11	3.06	3.25	4.43	1.02	11
EPS ex. Currency and SI	USD	0.61	0.63	0.76	0.35	11	1.97	2.00	2.13	1.71	11	2.96	2.94	3.77	1.91	11	3.09	3.25	4.43	1.02	11
DPS	NOK	11	10	18	5	11	11	10	18	5	11	18	16	36	10	11	19	20	36	6	11
DPS	USD	0.97	0.93	1.50	0.45	11	0.97	0.93	1.50	0.45	11	1.58	1.44	3.00	0.91	11	1.70	1.77	3.00	0.51	11

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts while the "Low" figure represents the lowest figure provided by participating analysts.

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The provided figures represents the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided figures.

Contributors:

ABG Sundal Collier, Arctic Securities, Bank of America, BMO Capital Markets, Danske Bank, DNB Markets, J.P.Morgan, Jefferies, Nordea Markets, Pareto Securities, SEB